



STRATEGAS

Strategas' Annual West Coast Investment Forum

Jackson Hole, Wyoming

Wednesday, July 10, 2024 - Friday, July 12, 2024



Jason De Sena Trennert
Chief Investment Strategist
Strategas



Chris Verrone
Head of Technical Analysis &
Macro Research
Strategas



Don Rissmiller
Chief Economist
Strategas



Wednesday, July 10, 2024

08:00 AM to 03:00 PM

Marriott Hotel -150 W Simpson Ave,
Jackson, WY 83001

GIC Teton Economic Outlook

More details to follow.

06:00 PM to 09:00 PM

Cloudveil - Rooftop Terrace

Welcome Reception

Thursday, July 11, 2024

07:45 AM to 08:30 AM

Lupine Foyer

Breakfast

08:30 AM to 09:30 AM

Lupine Room

Strategas Analyst Roundtable

- **Jason De Sena Trennert**

Chief Investment Strategist
Strategas

- **Chris Verrone**

Head of Technical Analysis & Macro Research
Strategas

- **Don Rissmiller**

Chief Economist
Strategas

09:30 AM to 09:45 AM

Break

09:45 AM to 11:45 AM

Investment Roundtable

11:45 AM to 12:00 PM

Break - Please make your way to the Cloudveil rooftop

12:00 PM to 01:00 PM

Cloudveil - Rooftop Terrace

Lunch - Artificial Intelligence

01:00 PM to 01:15 PM

Break - Please make your way back down to the Lupine Room

01:15 PM to 03:15 PM

Lupine Room

Investment Roundtable II

03:15 PM to 03:30 PM

Break



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03:30 PM to 04:15 PM

The US Presidential Election

06:00 PM to 09:00 PM

Group Dinner at the National Museum of Wildlife Art

2820 Rungius Rd, Jackson, WY
83001

Friday, July 12, 2024

09:00 AM to 12:00 PM

Group Activities

To Be Announced



SPEAKERS



Jason De Sena Trennert

Chief Investment Strategist
Strategas

Mr. Trennert is the Chairman of Strategas and its related companies and the Chief Executive of the Firm's institutional broker-dealer, Strategas Securities. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salespeople, sales traders, and capital markets professionals at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys, and Investment Strategy groups. Widely quoted in the domestic and foreign press, Jason is a regular guest on business news programs broadcast by CNBC, CNBC Italia, Fox Business News, and Bloomberg TV, among others. He is the author of three books about investing and the investment business. *My Side of the Street* was published by St. Martin's Press in May 2015. He has penned several op-eds for *The Wall Street Journal*, *the Financial Times*, and *Investor's Business Daily*.

Mr. Trennert's two most notable calls involved coining the phrase "TINA" as it relates to equities in a world of perpetually low interest rates and his early recognition of the potential allure of Donald Trump as a presidential candidate. His op-ed "The Stock Market and 'The TINA' Factor" was published in *The Wall Street Journal* in April 2013. "What the Donald Got Right" was published in *Investor's Business Daily* in May 2011. His piece "Donald Trump is Underowned" appeared on the website *Real Clear Markets* in August 2015. Mr. Trennert credits his often out-of-consensus calls to his frequent travels to visit clients in 44 states and 20 foreign countries.

He is committed to a number of Italian, Italian-American, and Catholic causes in New York and abroad. Mr. Trennert is a member of the investment committee of the Rockefeller Brothers Fund and sits on the advisory board at Hollow Brook Wealth Management LLC.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Chris Verrone

Head of Technical Analysis & Macro Research
Strategas

Mr. Verrone is a partner of Strategas and is the head of the Firm's Technical Strategy & Macro Research team. He is also a member of the Firm's Asset Allocation and Investment Policy committee. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets.

Chris is a frequent guest on CNBC, Bloomberg Television, and Fox Business, and is often quoted in the domestic and foreign financial press. He has consistently ranked among the top macro analysts on Wall Street in the annual All-America Research Survey by Institutional Investor magazine over the last decade, and is particularly known for combining a rigorous examination of financial history with empirically driven analysis.

Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds an MA in Political Science from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association. Chris, his wife, Caroline, and their three children, Maggie, Reagan, and Connor reside in Connecticut.



Don Rissmiller

Chief Economist
Strategas

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He has been a winner of their economic forecasting competition. He also serves on the board of the Global Interdependence Center (GIC) based in Philadelphia, and was the chair from 2018-2019.

Mr. Rissmiller's research has been consistently recognized by *Institutional Investor* in their annual survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.



Accommodations

Cloudveil

112 Center St, Jackson, WY 83001

Night rate - \$989

Please call 307-699-6100 and ask for the Strategas room block.